Priority Management & Handling Stress

Professional Women in Insurance, San Diego

Your Hosts: Cathi Marx & Steve Thompson

Aspen Risk Management Group
Coaches & Facilitators, Polestar Performance Programs
Coauthors, Workplace Safety: A Guide for Small and Midsized Companies

Aspen Risk Management Group 3505 Camino del Rio South, Suite 336A San Diego, CA 92108

www.aspenrmg.com (619) 294-9863

Aspen Risk Management Group

Proclamations

- · Thank you PWI for having us here!!!
- Be proud of what you do and represent your industry well
- No matter how hard we try, there ARE only 24 hours in a day

The future is something which everyone reaches at the rate of sixty minutes an hour. ${\it C.S.}\ Lewis$

Aspen Risk Management Grou

Overview: What We'll Cover

- · Stress Personalities & Handling Stress:
 - Recognizing your stress personality!
 - · What are the "faulty perceptions" of each stress personality,
- · Priority Management:
 - · Where do we start
 - · Merging personal and professional
 - Your Vision for Your Future and Your Ability to Proactively Engage It
 - · Review, adjust, and revitalize

Stress Personalities - Overview

- · Self defeating behavior
- · Predictable inner voice
- Not who you are, but what you do
- Stress Personalities......
 - · Internal Timekeeper
 - · Pleaser
 - · Sabertooth
 - · Critical Judge
 - · Worrier
 - · Internal Con-Artist



Source: Stress Personalities: A look inside our

"Internal Timekeeper"

"No Time to Say Hello, Goodbye, I'm Late"

- · Compulsion to multi-task,
- · May be late or just on-time,
- Busy but <u>not</u> efficient
- · Unable to prioritize
- · Deadlines become a major source of stress
- · Stress Point: Chronic Fatigue

Aspen Risk Management Grou

Internal Timekeeper

- Faulty Perception: Survival and selfesteem are based on the amount of work you do. Therefore, the busier you are, the better off you'll be!
- New Perception: Being constantly busy means you won't have time to be focused, concentrated and effective.



Pleaser

"When I Say Yes, I feel Used"

- Saying "No" creates stress and anxiety
- · Puts self last, everyone else first
- · Difficult to express anger
- · Resentful to others
- · Respects everyone's opinion but your own
- Stress Point: Helplessness / Victim

Aspen Risk Management Group

PLEASER

- Faulty Perception: If you set limits on the amount of work you take on, others will not consider you a team player.
- New Perception: People who control their workflow get more done

Aspen Risk Management Grou

SABERTOOTH

"Mad at the World"

- Fumes when you have to wait
- · Hostile motive when there is none
- Anger = sarcasm, needling, arguments
- Explosive outbursts
- Fear of being manipulated
- Stress Point: Chronically irritable, hostile, frustrated

Sabertooth

- Faulty Perception: The world is a hostile, unfriendly place. In order to survive you must maintain an adversarial position toward life.
- New Perception: Anger can be replaced by assertiveness

Aspen Risk Management Grou-

Critical Judge "Don't I Ever Do Anything Right?"

· Inner voice that says" Sloppy Job"

- Motivated by negative criticism
- · "About time"
- "Don't let it get to your head"
- Depression: Can't live up to it's level of perfection.
- Stress Point: Self-loathing = chronic colds, viruses, immune disorders

Aspen Risk Management Gro

Critical Judge

- Faulty Perception: Constant negative selfcriticism will point out your deficiencies and motivate you to try harder to perfect yourself.
- New Perception: You can be motivated more effectively by positive self-assessment.

Worrier

"Tell Me Everything is Going to Be Alright"



- · Obsessive "What ifs", day & night
- · Insomnia Middle of the night
- Lack of trust in yourself
- · Always expect the worst
- Anxiety, fear & panic essential to your survival
- Stress Point: Insomnia, panic attacks, paralyzing self-doubt

Aspen Risk Management Group

Worrier

- Faulty Perceptions: Worrying will keep you from unforeseen disasters
- New Perception: You've made good decisions in the past and you can trust yourself to make good decisions now.

Aspen Risk Management Gi

Internal Con Artist
"Why Do I say One thing and Do Another?"



- Voice of Procrastination
- · All is well when it is not
- · Indulges your bad habits
- Reckless and self-depreciating habits
- Stress Point: You struggle constantly with problems of overindulgence & underachievement

Internal Con Artist

- · Faulty Perceptions: Self denial is punishment
- New Perceptions: Self discipline can give pleasure and satisfaction and enhance self-esteem.

Aspen Risk Management Group

Priority Management



The Nature of Time - Your most valuable asset

The Myth of "Time Management" What to do, what to do?

From Hard Market Selling and Polestar (www.gopolestar.com)

Aspen Risk Management Grou

Priority Management

Your "Ta Da" List

The Psychology of Priority Management

Out-thinking Your Busy Problem

Priority Management

Activity Identifiers

<u>Level I Activities</u>: High payoff, objective-based, proactive, and preventative

Level II Activities:

Deadline or crisis-driven, urgent, reactive, stressful

<u>Level III Activities</u>:
Other's priorities, interruptions, take-away stuff

Level IV Activities:

Non-productive, time-wasters, potentially harmful

Priority Management

Step 1 - <u>Build Your Ta Da List</u>

- · Start on Sunday
- · List all potential personal activities
- · List all potential professional activities
- · Include it all
- · Know that it will grow
- · Accept that you'll not get it completed

Priority Managen

Step 2 - Qualify the Activities

- · Find the Level I stuff
- · Find the Level II stuff, grimace
- · Find the Level III stuff, think of boundaries
- · Find the Level IV stuff, don't

pen Risk Management Group			
nent			
es			

Priority Management

Step 3 - Establish Priorities

Review impact of each activity

Grade again by Level

Aspen Risk Management Group

Priority Management

Step 4 - Identify Opportunity Costs

- · Assign value to your time
- Review activity for alternative solutions & new efficiencies
- · Ask "Is the value of the outcome worth the time I will spend to do it?"
- · Re-categorize activity Level, as needed

Aspen Risk Management Grou

Priority Management

Step 5 - Build a Weekly Calendar

- · Select 2-3 personal Level I activities per day
- · Select 2-3 professional Level I activities per day
- Schedule only Level I activity on weekly calendar leaving buffer zones
- Revise and reschedule activity as necessary during the week

8

Priority Management Action Plan

- 1. Start on Sunday Create Master List ("Ta Da" List)
- 2. Establish High Payoff Activities (both Personal and Professional)
- 3. Calendar HPAs on Weekly Calendar
- 4. Review in 3 months modify Ta Da list

Aspen Risk Management Group

Priority Management

Summary

- ·Create list of all activities merge personal and professional
- ·Build weekly HPA calendar Seriously Engage
- ·One victory
- \cdot Build plans and engage in activity
- ·Know that Cathi and I worry about you
- ·Be Careful Out There... Always Wear Seat Belts

Aspen Risk Management Grou

Summary: Priority Management and Dealing with Stress

- Stress Personalities are not who you are, but what you do when you become stressed...
- Priority Management is a process of creating personal and professional goals, establishing a list of High Payoff Activities, and placing on a weekly calendar





